

Business Description

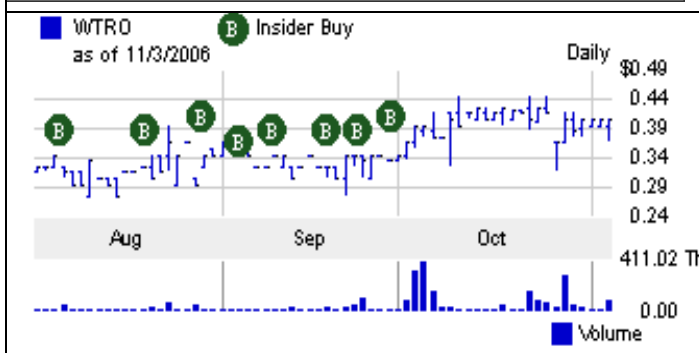
Wi-Tron designs and manufactures state-of-the-art ultra-linear single and multi-channel power amplifiers, cellular base station components, and broadband wireless products, which are essential to achieving high voice quality, high-speed data, video and streaming video transmissions. Our products are sold to the worldwide wireless telecommunications market. **Wi-Tron has a world-class executive and engineering team to take advantage of opportunities that exist in the second, third and fourth generation wireless telecommunications market.**



Revenues and Shareholder Structure



Total Shares Outstanding: 34 Million
Market Cap: ~ \$13.8 Million
Share Price – 52 Week Range: .07 – .48
Average Volume: 50,000
2005 Revenue: \$471,487



Restricted and Insider Shares

Mr. John C. Lee (Chairman) ~ 33%
Craig H. Bird (Consultant) ~ 15 %
Devendar S. Bains (Former CEO) ~ 9%
Jessica Hye Lee (CFO) ~ 2%
Joe Nordgaard (CEO) ~ 1.5%
Over 5% Shareholders ~ 16.0%
Total insider ownership ~ 75%

Business Opportunity

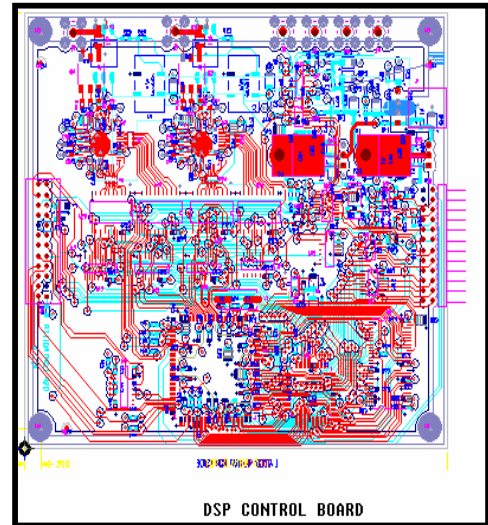
Wi-Tron's objective is to become a world leader in ultra-linear power amplifier technology by developing the most advanced amplifier products in the world; providing a time-to-market advantage against the largest names in the industry. **Global wireless service providers and equipment vendors who have a tremendous need for Wi-Tron's products include:**

- ✓ **US operators:** Verizon, Cingular, Sprint-Nextel, US Cellular and Alltel
- ✓ **European operators:** Vodafone, T-Mobile, Orange, Telia-Sonera, Telefonica, TIM, MTS
- ✓ **Asian operators:** DoCoMo, China Mobile, China Unicom, SK Telecom, KTF, LGIT, Telstra, SingTel, and TNZ
- ✓ **Equipment vendors** include: Lucent, Nortel, Siemens, Nokia, Ericsson, Motorola, Alcatel, Samsung, Huawei, and ZTE

Key to success – Product Evolution

Wi-Tron believes the advanced RF Amplifier design market has the greatest unmet demand, the greatest opportunity for penetration and growth and the highest profit margins. Incredibly, Wi-Tron's R&D team is designing a revolutionary new power amplifier system that will blow away the competition and provide the opportunity to make Wi-Tron a leading name in this \$2 Billion a year industry. **Our high-tech power amplifiers currently in development have vastly superior:**

- 1. Energy Efficiency**
- 2. Bandwidth and digital clarity; more data and voice traffic is handled by one amplifier rather than several**
- 3. Intellectual Property Protection**



Main Revenue Sources

Product sales in 2007 will come primarily from the Wi-Tron's 8 new products. Most of these have been built and lab tested, 3 are field tested, and two are in the manufacturing phase. The company has already received purchase orders for two products, which will likely become repeat orders for at least the next year. The opportunities are so promising that Wi-Tron is preparing for dramatic growth by establishing a subsidiary in China. Wi-Tron China (WTC) will manage large scale production and enlarge sales in Asia.

Anticipated Growth Areas

1. Dramatic growth in Latin America by leveraging existing partner relationships;
2. Penetrate the U.S. market through Joe Nordgaard's connections and leveraging Wi-Tron's advanced product designs;
3. Establish Wi-Tron China (WTC) at minimal cost and concurrent with sales growth. Wi-Tron a Memorandum of Agreement with very successful Chinese businessmen to establish and guide Wi-Tron's growth in China. High sales growth and low cost manufacturing gives Wi-Tron a competitive advantage and higher profit margins;
4. Enter into direct sales with at least one of the world's largest wireless telecom providers. Wi-Tron has received several Requests for Proposals (RFPs) from some multi-national operators. If successful, this could transform Wi-Tron into the only Tier-2 product supplier.

Management Team

Joe Nordgaard became CEO in June 2006. **Joe is using his 23 years of telecom experience and wireless contacts around the world to introduce Wi-Tron's technology advances in RF transmission to wireless OEM's and wireless service providers worldwide.** As the former lead strategist for Lucent Wireless Network Systems, Joe created and drove Lucent's global business development leadership in the cdma450 industry. Joe's direct efforts with governments, operators and vendors, led to the use of cdma450 in over 30 countries and scheduled for use in many more. Joe was recently awarded a "Gold Medal Of Honor"



from Huawei Technologies, of Shanghai, China; the first one given to a non-Huawei employee. Joe holds two BS degrees, an MS in Computer Science from Monmouth University and two patents in wireless communications.

Wi-Tron's incoming CTO has over 20 years of electronics engineering experience in the area of integrated RF/DSP design for wireless communications. He has developed key technologies at some of the world's leading wireless companies. He has vast experience in leading-edge developments of essential technologies such as High Efficient Power Amplifier, Digital Pre-distortion, and OFDM Transceiver suitable for the upcoming 4G Base Station for Wireless Communications. He has a doctorate in Electrical and Computer Engineering from L'ecole Polytechnique de Montreal, Montreal University. He has authored several journals and refereed conference papers and **holds several patents.**

Competition

1. Powerwave Technologies (about \$500m in revenues and market cap of \$990m)
2. Andrews Corporation- Revenue (amplifiers account for about \$400m in revenues; the market cap is approximately \$1.2B)
3. Other small to medium size companies such as Mitec, Unity Wireless, Bravo Tech and Stealth Microwave.

Forward Looking Statements

Statements in this release that are "forward-looking statements" are based on current expectations and assumptions that are subject to risks and uncertainties. Actual results could differ materially because of factors such as:

- ✓ Recent history of losses and expected losses
- ✓ Limited available cash may lead to additional financing to continue operations
- ✓ Growth of wireless telecommunications services industry
- ✓ Ability to enter into strategic partnerships , obtain purchase orders and meet sales forecasts
- ✓ Small number of customers and sales orders magnify the effect of delays and cancelled orders
- ✓ The report from our independent auditors includes an explanatory paragraph regarding the doubt that we can continue as a going concern
- ✓ Compliance with Sarbanes-Oxley and SEC governance regulations

<u>Company Information</u>	<u>Investor Relations Contact</u>
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Investors' Message Board <http://finance.groups.yahoo.com/group/Wi-Tron/>

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